

## **RightConversations<sup>™</sup> Family Action Planner**

Use the Family Action Planner to organize tasks that need to be delegated to either family members or to service providers.

Imme	ediate Emergency Dial 9-	1-1			
Medical Emergency Contact Information					
Doctor	Address:				
City, Province, Postal Code:	Phone:	Email address:			
Hospital Contact Information					
Hospital Name:	Address:				
City, Province, Postal Code:	Phone:	Email address:			
Pharmacy Contact Information					
Pharmacy Name: Phar	rmacist:	Address:			
City, Province, Postal Code:	Phone:	Email address:			
Elder Law Attorney Contact Information					
Name of Lawyer: Nam	ne of Law Firm:	Address:			
City, Province, Postal Code:	Phone:	Email address:			
Place of Worship Contact Information					
Name of Minister/Priest:	Place of Worship:				
Religious Denomination:	Address:				
City, Province, Postal Code:	Phone:	Email address:			
Social Works	er's Emergency Contact In	formation			
Name:	Address:				
City, Province, Postal Code:	Phone:	Email address:			
Geriatric Care Manager's Emergency Contact Information					
Name:	Address:				
City, Province, Postal Code:	Phone:	Email address:			

Needs Assistance With	Description of the Task to Be Performed	Primary Person	Back-up Contact
		Name:	Name:
Lawn Work Lawn work can include lawn		Address:	Address:
care during the summer and winter months. If you are not able to perform this task		City, Province, Postal Code:	City, Province, Postal Code:
yourself, perhaps you could locate resources to assist in this area.		Phone:	Phone:
		,	,
Financial Management		Name:	Name:
Financial management can include balancing the household budget and making sure there are enough funds to cover expenses. If you are not able to perform		Address:	Address:
		City, Province, Postal Code:	City, Province, Postal Code:
this task yourself, perhaps you could locate resources to		Phone:	Phone:
assist in this area.		( )	( )
Meal Preparation		Name:	Name:
Meal preparation can include planning meals and talking with a dietitian about the nutritional needs of your loved one. If you are not able		Address:	Address:
		City, Province, Postal Code:	City, Province, Postal Code:
to perform this task yourself, perhaps you could locate		Phone:	Phone:
resources to assist in this area.		( )	( )
Housekeeping		Name:	Name:
Housekeeping can include assisting with household		Address:	Address:
chores or cleaning and assisting with organizing the home. If you are not able to		City, Province, Postal Code:	City, Province, Postal Code:
perform this task yourself, perhaps you could locate resources to assist in this area.		Phone: ( )	Phone:
Medications		Name:	Name:
Assisting with medications can include organizing		Address:	Address:
and keeping records of medications for your loved one. If you are not able to		City, Province, Postal Code:	City, Province, Postal Code:
perform this task yourself, perhaps you could locate		Phone:	Phone:
resources to assist in this area.		( )	( )
Personal Care		Name:	Name:
Personal care may mean that you assist with bathing,		Address:	Address:
dressing and grooming everything involved in getting your loved one ready for the		City, Province, Postal Code:	City, Province, Postal Code:
day. If you are not able to perform this task yourself,		Phone:	Phone:
perhaps you could locate resources to assist in this area.		( )	( )
Emergency		Name:	Name:
Management This person would be		Address:	Address:
responsible for emergency care or crisis management during times when action		City, Province, Postal Code:	City, Province, Postal Code:
is required to manage caregiving-related crisis		Phone:	Phone:
situations.		( )	( )